

# ***Celebrating The Light From Within***



**John Knox Village Foundation  
2017 Annual Report**



**JOHN KNOX VILLAGE  
FOUNDATION**





*Jan Spalding, President  
John Knox Village Foundation*



JOHN KNOX VILLAGE  
FOUNDATION

## **And The Beat Goes On**

### **2017 Foundation President's Message**

It has been a great year to be President of the John Knox Village Foundation. We have continued to raise significant dollars for the Village and make a real difference in the lives of our residents and guests. This year alone we raised over \$1.2 million.

2017 saw the departure of three members of our Board of Directors due to term limits. John Dalsimer served us well as President over the past several years as we wrapped up the capital campaign for The Woodlands. His leadership and generous support of our efforts helped us exceed the \$5 million goal set by the John Knox Village Board of Directors. John's expertise helped us review and rework all of the policies and procedures of the Foundation. We owe him a huge debt of gratitude.

Bob Barton served on the Board as the Secretary. He and wife Diane were a tremendous support throughout the campaign and beyond. Thank you, Bob, for all of your work keeping the minutes and supporting our efforts.

Tom Dieters served us for two terms and acted as liaison to the John Knox Village Board of Directors when he also served on the Village Board. His background in Development/Fundraising was especially helpful to Foundation Executive Director Nanette Olson as she crafted the capital campaign and the Legacy Society. Tom's expertise helped ensure our success during the first capital campaign the Village had seen in many years.

Replacing these great people was not easy, however, the Nominating Committee did a wonderful job. Three residents joined the Board in March. Kit Frazer, Dick Mellett and Sondra St. Martin have come on board with fresh ideas and ready to roll up their sleeves.

Nanette Olson has been here six years now. Her service to the Foundation has moved the Village into a culture of philanthropy that we see every day. This year she was instrumental in leading us in raising a significant amount of money without any specific campaign. She has listened to your concerns, assisted your financial advisors and made suggestions of ways to help not only the Village but also your financial goals. If you have not met her, I urge you to stop by her office anytime. She is always happy for a visitor.

With heartfelt gratitude,

***Jan Spalding, President John Knox Village Foundation***





*Gerry Stryker, President & CEO  
John Knox Village*



JOHN KNOX VILLAGE  
FOUNDATION

## *The Times They Are A Changin'*

### **Message from CEO Gerry Stryker**

Whoever said that change is inevitable wasn't kidding! As John Knox Village embarks on its next 50 years, it can be the change agent or it can be changed by forces we have no control over. We see ourselves as proactive and in charge of our own destiny. That is why so many of our friends have moved to John Knox Village. You, too, wanted to make sure you were in control of your own destiny as much as possible, knowing that changes would be coming as you age.

The Foundation helps us maneuver some of these changes – both planned and unplanned – by providing funding for those opportunities that we just don't want to miss. We are moving forward with a Master Planning process that should serve us well into the next 50 years. It will keep us viable and current with the wants and needs of our future residents.

Technology is moving at light speed. And it is expensive to keep up. The Foundation can help provide us with the funding to keep us relevant and up to date. The renovations to our Village Centre will include a Tech Hub that will assist our residents with their ability to stay connected to friends and family near and far. Need classes for that new electronic device? We will have them!

Our ability to provide quality healthcare to our residents – in their homes and in Gardens West and The Woodlands – requires that we partner with the best and brightest in our community. The Foundation can help us with these collaborations. Tele-health is the buzzword in the medical community these days. Why shouldn't our residents be afforded the easiest and most immediate form of medical care possible?

Of course, it is also important to make sure that we give our residents every opportunity to move! The opening of our new Fitness Studio last year has made a big difference in the health and wellness of our residents and our staff. Up next is the renovation to the Aquatic Center. Sails will give some of our swimmers the shade they have been asking for the last several years. An outdoor grill will provide another gathering and dining location in the Village. And in the future, a lap pool will be a welcome addition for those who swim for exercise.

All of this becomes possible with the help of those gifts you make to the Foundation. Thank you in advance for all you do and will do for John Knox Village!

***Gerry Stryker, President & CEO John Knox Village***





*Nanette Olson, Executive Director  
John Knox Village Foundation*

## ***A Gift To Uplift People***

John Knox Village employees received a new Training Center this year. This wonderful renovated space in the Professional Center Building, adjacent to our campus, gives JKV dedicated space to hold classes, re-certifications and leadership training for all of our employees.

This came about because two of our residents recognized that our employees could benefit from a Training Center. Richard and Virginia Kearns moved to Heritage Tower in 2012, after living in Ft. Lauderdale for over 50 years.

Their involvement in our community was deep and varied. Ginnie was a very committed volunteer at Insight for the Blind, as well as at her children's schools. Through the American Cancer Society they provided scholarships to young people struggling with the disease. They also sent several students to college through First Presbyterian Church.

They supported efforts that provided educational opportunities for young people. Dick and Ginnie believed that education was the key to getting a "leg up" and put their efforts into making sure young people were given the chance to get the training they needed to become successful. Ginnie passed away before the Training Center opened, but we know she is pleased with the result.

Dick and Ginnie have used our Home Health Agency and through conversations with their aides recognized that JKV could offer more training and educational opportunities to our employees. After some conversations with President & CEO Gerry Stryker and Bill Pickhardt, Vice President for Health Services, we helped them craft a gift that would bring a real Training Center to the Village. We are so grateful for their vision and affection for our staff.

This center will be managed by Michelle Makielski, John Knox Village's Training and Development Generalist who is part of our Human Resources Department. Her office will be located in the Training Center.

The Training Center will accommodate classes for up to 20 employees with current technology capabilities for computer training classes as well as distance learning. The Training Center curriculum currently being developed, focuses on Red Carpet customer service, as well as leadership training.

Another section of the Training Center is dedicated to clinical training for our CNAs, Shahbazim, LPNs and RNs. If you recognize an unmet need here at JKV, please come visit us in the Foundation Office and perhaps we can put a plan together that benefits everyone.

As always, I am so grateful for our generous residents.

***Nanette Olson, Foundation Executive Director***



*Michelle Makielski, Jan Spalding,  
and Gerry Stryker assist as  
Richard Kearns officially opens  
the Training Center.*





## ***Have You Seen The Transformation At The Woodlands?***

If you have been over to The Palm Bistro lately, chances are you have seen the beautiful sculpture installed in the garden. This sculpture was made by Stephen Kishel of Bluffton, SC and is titled "Transformation."

It was part of the collection from Heritage Tower's residents Sue and Tom McDowell. Some of you may remember Tom's parents, Lucille and Mac McDowell. We are so happy to have this second generation living here.

The sculpture enhances the McDowell Garden outside the Bistro.

The artist came to John Knox Village to oversee the placement and talk to Grounds Manager James Witt about installation. Stephen says on his website: "When I am most successful, my sculptures have the look and feel of floating forms, virtual weightlessness. Perhaps this is why I gravitate to aluminum as my preferred material, and why from childhood on, I have been especially fond of the works of Miro and Calder."

Thank you Tom and Sue for this wonderful addition to The Woodlands. And a special thank you to James Witt, Kevin Kluge and Nathaniel Crouch who worked out the landscaping and installation.





## ***Stained Glass Triptych Dedicated In The Woodlands***

"It was a long time coming," benefactor Bill Gallo told the group assembled to dedicate a beautiful new stained glass triptych in The Woodlands' Life Enrichment Center (LEC).

Mr. Gallo and his firm, Gallo Herbert Architects, were in charge of overseeing the design and construction of The Woodlands on behalf of John Knox Village and its residents. At some point during its construction decisions had to be made to cut some expenses associated with the new building.

The stained glass planned for the LEC seemed a likely candidate for helping reduce expenses. Mr. Gallo felt so strongly about the necessity for this design element in the space used for chapel, memorial services, and quiet time for staff, residents and their families and friends that he offered to make it happen. Through the generosity of Gallo Herbert Architects, the glass project became a reality in October – almost 18 months after opening The Woodlands.

The call went out to residents to submit designs for the stained glass wall. After extensive review of several designs, a committee decided that the design submitted by JKV resident and career artist, Curtis Iverson, would be the one used and crafted in glass.

JKV resident and retired architect Harold Young suggested The Glass Menagerie in Ft. Lauderdale as a candidate to fabricate the etched and painted glass panels. Richard May and his team were awarded the contract, and working in tandem with Curtis Iverson, the stained glass design was completed after several months.

The "Spirit of Nature" was dedicated on Oct. 24 in the LEC. While non-religious in design, residents have reacted positively for its representation of "Creation," "Nature," and its uplifting showcase of the natural flora and fauna of the area.







## Our Annual Luncheon Of Gratitude

On June 8th, the Foundation hosted over 70 people for its annual Legacy Luncheon. Each year the Foundation invites all of our residents who have made a gift to John Knox Village Foundation through their estate plan or by completing a Charitable Gift Annuity.

It is our pleasure to be able to recognize and thank those who have made these important plans for John Knox Village and its future.

During the 2017 luncheon, Darcy Beeman of Edward Jones was our featured speaker. She reminded our guests that there are many ways to make gifts and some may be better than others – depending on your situation.

As you may recall, John Knox Village leaves the gift annuity funds invested until the annuitant(s) pass away. It truly is a gift you give today that benefits the future needs of the Village. Some have chosen to make The Woodlands the beneficiary of their gift annuity – others have chosen the Benevolence Endowment Fund or the Employee Scholarship Fund. Still others say, "You will know best where the money will be needed so leave it undesignated."

It is interesting why many of our residents have chosen to do a charitable gift annuity with John Knox Village. The reasons are as varied as our residents. But for many, receiving additional income from a gift annuity accomplishes two things: Increased annual income and a way to support the work of the Village in the future.

Several years ago we began to invite all of our residents who have told us that they have made a gift to the Foundation through their estate plan. That may look like a simple bequest in their will or trust. It could also be as simple as making the Foundation the beneficiary of a retirement account, life insurance policy or an investment account.

These gifts make a difference each year. They provide funds for unexpected projects as well as our ongoing needs. Several of our residents remembered the Transportation Fund in their estate plans and it has allowed us to purchase cars and buses over the last few years that frees up the Transportation budget for other items.

Please let us know when you make a gift to the Foundation or John Knox Village in this way so we can thank you now. It is so disappointing to find out someone has made a generous gift, but did not let us know before their passing. I would like to thank you now and invite you to our annual luncheon.



## 2017 Foundation Board Of Directors



*Pictured left to right seated: Kit Frazer, Jay Shein, Suzanne Higgins, Franklin Schmidt  
Top row left to right: Bill Sullivan, Sondra St. Martin, Dick Mellett, Jan Spalding,  
JKV Board Liason Bill O'Leary and Barbara Kuntz.*



JOHN KNOX VILLAGE  
FOUNDATION



## 2017 Donor List



JOHN KNOX VILLAGE  
FOUNDATION

### Benevolent Endowment Fund

Brown, Reed  
Castendyck, Margaret & Bob  
Cuddy, Joyce & James  
Gerloff, Margaret & Don  
Marquardt, Vivian  
*through the Vivian Marquardt Estate*  
Michel, Fred & Irene  
*through the Michel Trust*  
Miller, Romaine

### Busch Rose Garden/ Oak Trees Fund

Celia, Retha  
Matthews, Nancy Lee  
*In memory of Jeanne Davis,  
Judy Fritz & in honor of  
Hank Watson's 94th birthday*

### Chapel Endowment Fund

Michel, Fred & Irene  
*through the Michel Trust*

### Chapel/Village Centre Maintenance Fund

Arbuthnot, Dorothy  
Dusel, Edna  
Fritz, Judy  
Gilman, Howard  
Horn, Virginia  
*In memory of Jane Evans*  
Phillips, Shirley  
*In memory of Jane Evans*  
Swanson, Elizabeth

### Charlotte Symonds Fund

Jaeger, Marie  
Milanovich, Rosie & Bob

### CNA Training Fund

Milanovich, Rosie & Bob

### Health Center Other Fund

Ackerson, Kenneth  
Davies, Jeanne  
Fritz, Judy  
LaFlamme, Patricia  
Wabash Leasehold, LLC  
Ziehm, Margaret  
*through the Estate of  
Margaret Ziehm*

### Maggie Goetz Birds Fund

Anonymous  
Bousfield, Betsy  
Davis, Dee & Ron  
*In memory of Herschell Lewis &  
Shirley Woods*  
Fritz, Judy  
Furlano, John  
Gardner, Pam  
*In honor of Betty & Hal Bonner*  
Kissbauer, Phyllis  
*In memory of Judy Fritz*  
Morningstar, Barbara &  
Michael Featherstone  
*In honor of Betsy Bousfield*  
Pasco, Jane & Alvin  
Urbina, Rose  
Woods, Shirley

### Piano Tuning Fund

Bishop, Claire & George  
*In memory of Gladys Smith*  
Gilbert, George  
*In memory of Eileen English &  
Alfred Taylor*  
Haun, Twylah & David  
Landis, Gail  
*In memory of Gladys Smith*  
Landis, Lisa  
Pingpank, Robert & Richard Nolan  
Phillips, Shirley  
Sullivan, Ann  
*In memory of Gladys Smith*  
Welin, Margaret  
*In memory of Gladys Smith*

### Resident Assistance Fund

Anonymous  
Cason, Ernest & Maude  
*through the Cason Trust*  
Dale, Deb  
*In memory of Catherine  
Grace Richards*  
Haley, Dorothy  
Harris Family Trust  
Hightower, Janice  
*In memory of Richard &  
Esther Ricker*  
Letendre, Scott  
Milanovich, Rosie & Bob  
Redd, Carol  
*In memory of Helen Todd*  
Schmidt, Franklin  
*In memory of Louila Watson*  
Shavloske, Patrick  
*In honor of the Woodlands  
Seagrape House Staff*  
Winsper, June

### Toshiko Inouye Fund

Bowling, Marilyn  
Furlano, John  
Harrison, Fran  
*In honor of Jane Lusk-Smith,  
In honor of Gladys Smith's  
birthday & In memory of  
Louila Watson*  
Inouye, Denis  
*In honor of Lillian Kimmel &  
In memory of Gladys Smith*  
Inouye, Sandra & Mark  
Kitson, Carol  
Pasco, Jane & Alvin  
Richard, Gloria  
Ridgeway, Mitchell  
Schmidt, Franklin  
*In memory of Karen Beard*



## 2017 Donor List



JOHN KMDX VILLAGE  
FOUNDATION

### Transportation Fund

Berk, Bernadine  
Elkins, Mary Alice  
*in memory of Pat LaFlamme*  
Gifford, Nancy  
Heger, David & Kenneth Raiten  
Helvie, Arlene  
Jaeger, Marie  
Jones, Rita  
*in memory of Dan Rowlands*  
Landers, Lee  
*in memory of Louila Watson*  
Larsen, Pauline & Jay  
Mertz, Harriet  
Patriss, Donald  
Phillips, Shirley  
*in memory of Eileen & Frank  
Claypoole, Harriet Mertz,  
Flora & Robert Whan & in honor  
of Jane Lusk-Smith*  
Sams, Harriett  
Schwenke, Bernice  
Swoboda, Anne

### Tropical Tree Fund

Jaeger, Marie  
Kinsey, Reba  
*in memory of Dan Smith*  
Maurer, Boots  
*in memory of Dan Smith*  
Phillips, Shirley  
*in honor of Jane Lusk-Smith*

### Unrestricted Fund

Ansel, Susan  
*in memory of Catherine  
Grace Richards*  
Bate, Doris  
*in memory Phyllis Burke Moody*  
Bergman, Mary & Harold  
Broaddus, Don

Clark, Ann H.  
*in memory of Betty Fifer*  
Cuddy, Joyce & James  
Dalsimer, Diane & John  
*in honor of Catherine Phillips*  
Dusel, Edna  
Fitzgerald, June  
*in memory of Betty Fifer,  
Nancy Flavell, Bobbie Suboter,  
Louila Watson & Betty Ann Zeiher*  
Furman, Martha Jane & Frank  
Gambino, Maddy & Ray  
Gifford, Nancy  
Graff, Mary Jane  
*in memory of Louila Watson*  
Harrison, Fran  
*in honor of Lillian Kimmel's  
100th birthday*  
Harper, Sally  
*in honor of John Knox Village  
Woodshop Staff*  
Haun, Twylah & David  
Hager, Michael  
*in memory of Mary &  
Whitney Hager*  
Harwood, Nancy  
*in memory of Bob Castendyck*  
Heger, David & Kenneth Raiten  
Heritage Tower Party Committee  
*in memory of George Gilbert*  
Hess, Edward  
*in honor of Dove House Staff at  
The Woodlands*  
Higgins, Suzanne  
*in memory of Joan Jean*  
Horn, Virginia  
*in memory of Mary Hager*  
Huizenga, Jack  
Inspiration Press, Inc.  
Johnson, Francis  
Kauth, Robert  
*in memory of Louila Watson*  
Kieswetter, Carolyn

Kimmel, Eric  
*in honor of Lillian Kimmel*  
Kimmel, Lillian  
Kinsey, Reba  
*in memory of Pat LaFlamme  
& Gertrude Synnestvedt's cat,  
Madelyn*  
Kuchinskas, Edward  
Kuntz, Barbara  
Leip, Vera  
Little, Jeanne  
Loree, Sally & Paul  
Lycke, Liz  
Martin, Fran & John  
*in honor of Jane Lusk Smith's  
90th birthday*  
Matthews, Nancy Lee  
*in memory of Louila Watson*  
McDowell, Sue & Tom  
Mikaelian, Sam  
*in honor of Joanne Avis,  
Beth Flashner & Leslie Schlienger*  
Mitchneck, Lotte  
More Jr., Anthony  
Olson, Nanette & Mark  
*in honor of Lillian Kimmel*  
Owens, Louise  
*in memory of Louila Watson*  
Percy, Marsha  
*in memory of Catherine  
Grace Richards*  
Perkins, Jeanne  
*in memory of Bob Castendyck*  
Phillips, Shirley  
*in honor of Lillian Kimmel's  
100th birthday*  
Redd, Carol  
*in memory of Janie Hooks,  
Harriet Mertz & Gladys Smith*  
Robinson, Margy & Charles  
*in memory of Harriet Mertz*  
Sabin, Barbara & James  
*in memory of Bob Castendyck*



## 2017 Donor List



JOHN KNOX VILLAGE  
FOUNDATION

### Unrestricted Fund (cont.)

Schnell, Katherine  
*in memory of Dan Smith*  
Scott Family Charitable Fund  
*in memory of Wilma Scott*  
Shepherd, Fannie  
*in honor of Daphne Preval &  
Tiana Thompson &  
the Woodlands Dove House*  
Smith, Ruth B.  
*in memory of Jay Gottesfeld*  
Spalding, Janet  
*in honor of Lillian Kimmel's  
birthday & in memory of  
Dan Smith*  
Stephens, Elinor  
Urbina, Rose  
Weinstein, Maxine & Stanley  
Wilbur, Bea  
Wolf, Paula & Irwin

### Village Glen Expansion Fund

Barton, Diane & Bob  
Kitson, Carol  
*in memory of Bob Kitson*

### Wellness Park Fund

Bagush, Stanley  
Custance, Nancy  
*in memory of Judy Fritz*  
Fritz, Judy  
Gardner, Pam  
Kinsey, Reba  
*in honor of Lola's Hurricane Heroes  
& Benny, Rose Urbina's cat*  
Kline, Gloria  
*in honor of David Jenkins*  
McKay, Tom  
*in memory of Judy Fritz*  
Martin, Fran & John  
*in memory of Judy Fritz*  
Redd, Carol  
*in memory of Judy Fritz*  
Synnestvedt, Gertrude

### Wings On The Water Fund

Lewis, Margo  
*in memory of Gex Williams &  
Louila Watson*  
Rotary Club of John Knox Village

### Woodlands Fund

Al-Anon  
Anonymous  
Bradley, Barbara  
*in memory of Eileen English,  
Louila Watson & Louila Watson  
Van Horn*  
Brown, Donna  
Cardinal, Beverly  
Castendyck, Margaret  
*in memory of Louila Watson*  
Conaty, Patricia  
Costigan, Constance  
*in memory of Judy Fritz*  
Crossley, John  
Evans, Jane & Roy  
*in memory of Louila Watson*  
Fry, Lois  
*in memory of Louila Watson*  
Gallo Herbert Architects  
Gomesky, Lynda  
*in memory of Robert Futoran*  
Guardabassi, Janet  
*in memory of Shelby St. Martin &  
Louila Watson*  
Haun, Twylah & David  
Horvath, Jane  
Hutchinson, Helen  
Jaeger, Marie & Frank  
Jenkins, David  
Johnson, Herb  
Kaufman, Beth & Steven  
Killoren, Wilma  
*in memory of Eileen English,  
Frank Steinheimer, Louila Watson  
& Ruth Van der Walt*

Kisshauer, Phyllis  
*in memory of Janie Hooks &  
in honor of Twylah & David Haun*  
Knowles, Lee & Jackie  
Lamberton, Chris  
Marra, Anna  
Matthews, Nancy Lee  
McDermott, Mary Sue  
McNulty, Pat  
*in memory of Mary Hager*  
Mennes, Evelyn & Charles  
Meyer, George & Marilyn  
*in memory of Melita Wynn  
Meyer Williams*  
Milanovich, Rosie & Bob  
Olson, Nanette & Mark  
Pasco, Jane & Alvin  
*in honor of Lillian Kimmel's  
100th birthday*  
Rayner, Mark  
Redd, Carol  
*in memory of Louila Watson*  
Richard, Gloria  
Rotary Club of John Knox Village  
St. Martin, Sondra  
*in memory of Bob Castendyck,  
Shelby St. Martin &  
Rosemary Shavloske*  
Schmidt, Franklin  
Shavloske, Patrick  
*in honor of Woodlands Seagrape  
House Staff*  
Snedeker, Mary & Tom  
Stryker, Gerald & Carol Dumond  
Welch, Carol & Stephen  
*in memory of Catherine  
Grace Richards*  
Whan, Flora  
Woods, Shirley

The donors listed in this report made gifts to John Knox Village Foundation between January 1, 2017 - December 31, 2017.  
We have attempted to be as accurate as possible. Please let us know of any errors so they can be corrected.



## 2017 Financial Statement



JOHN KNOX VILLAGE  
FOUNDATION

### John Knox Village of Florida Foundation, Inc. Balance Sheet - Assets and Liabilities December 31, 2017 and 2016

ASSETS	2017	2016
Cash and Cash Equivalents	1,062,419	1,344,561
Investments	<u>10,649,219</u>	<u>9,450,259</u>
Total Cash, Cash Equivalents and Investments (Exhibit A)	11,711,638	10,794,820
Pledges Receivable, Net	-	3,512
Unrealized Gains on Investments	342,834	837,857
Accrued Interest Receivable	3,403	31,377
Prepaid Expenses	-	<u>810</u>
Total Assets	<u>\$12,057,875</u>	<u>\$11,668,375</u>
<b>LIABILITIES AND NET ASSETS</b>		
Liabilities		
Accounts Payable	287	3,196
Accrued Expenses and Other Current Liabilities	5,922	6,470
Amounts Due to John Knox Village of Florida, Inc.	<u>632,413</u>	<u>1,127,978</u>
Total Liabilities	<u>638,622</u>	<u>1,137,644</u>
Net Assets		
Unrestricted	415,122	379,375
Temporarily Restricted	6,073,729	5,237,910
Permanently Restricted	<u>4,930,402</u>	<u>4,913,446</u>
Total Net Assets	<u>11,419,253</u>	<u>10,530,731</u>
Total Liabilities and Net Assets	<u>\$12,057,875</u>	<u>\$11,668,375</u>



## 2017 Financial Statement



JOHN KNOX VILLAGE  
FOUNDATION

### John Knox Village of Florida Foundation, Inc. Statements of Activities & Changes In Net Assets December 31, 2017 and 2016

REVENUES	2017	2016
Unrestricted Contributions	266,014	121,290
Temporarily Restricted Contributions	354,737	513,829
Permanently Restricted Contributions	16,956	138,509
Investment Income	303,880	217,576
Realized Gains on Investments	1,065,662	33,921
Unrealized Gain (Losses) on Investments	(495,022)	426,434
Other Non-Operating Gain	0	0
Residuum From Charitable Gift Annuities	<u>(20,848)</u>	<u>(68,671)</u>
<b>Total Revenues</b>	<b><u>\$1,491,379</u></b>	<b><u>\$1,382,888</u></b>
<b>EXPENSES</b>		
Salaries and Benefits	164,732	144,617
Resident Services	14,266	34,977
General and Administrative	33,817	4,442
Investment Fees	42,133	42,358
Donations to JKV for Programs, Services and Other	<u>347,909</u>	<u>653,602</u>
<b>Total Expenses</b>	<b><u>602,857</u></b>	<b><u>879,996</u></b>
<b>EXCESS OF REVENUES OVER / (UNDER) EXPENSES</b>	<b>888,522</b>	<b>502,892</b>
<b>Net Assets at January 1</b>	<b><u>10,530,731</u></b>	<b><u>10,027,839</u></b>
<b>Net Assets at December 31</b>	<b><u>\$11,419,253</u></b>	<b><u>\$10,530,731</u></b>



## John Knox Village Foundation Funds List



Maggie Goetz



JOHN KNOX VILLAGE  
FOUNDATION

### Benevolent Endowment Fund

Interest from this fund is used to supplement the monthly service fees of residents who are experiencing financial hardships.

Fund Balance \$6,021,417

### Busch Rose Garden/Oak Trees Fund

This fund was established by resident Edward Busch to cover the cost of maintaining and purchasing rose bushes for the Rose Garden and to purchase Oak trees to be planted throughout the Village.

Fund Balance \$9,179

### Chapel Capital Fund

This fund was established for capital costs associated with the future construction of a designated Chapel space.

Fund Balance \$295,618

### Chapel Endowment Fund

Interest from this fund is available to cover costs of maintenance and upkeep of the Chapel/Auditorium.

Fund Balance \$923,963

### Chapel/Village Centre Maintenance Fund

This fund was established for the maintenance and upkeep of the Chapel/Auditorium. Earned income from the Chapel Endowment Fund is transferred into this fund.

Fund Balance \$440,048

### Charlotte Symonds Fund

Donations are to be used for assisting employees with catastrophic illnesses during times of extreme financial hardship.

Fund Balance \$2,861

### CNA Training Fund

This fund is available for John Knox Village to provide training classes for new CNAs.

Fund Balance \$21,003

### Crowley Medical Equipment Fund

This fund was established by Edith Crowley for the medical equipment needs of the Health Center.

Fund Balance \$257,644

### Gardens West Fund

This fund is available for projects in Gardens West.

Fund Balance \$3,473

### Health Center Other Fund

This fund is available for Health Center needs identified by the Health Center Administrator.

Fund Balance \$341,749

### Heritage Tower Improvement Fund

This fund was established for improvements and renovations of Heritage Tower.

Fund Balance \$12,102

### Maggie Goetz Birds Fund

This fund provides for the feeding, care and medical needs of the numerous birds and waterfowl in and around our lakes.

Fund Balance \$75,966

### Piano Tuning Fund

This fund was established to maintain the pianos and organs around the Village.

Fund Balance \$6,037



## John Knox Village Foundation Funds List



*Toshiko Inouye*



JOHN KNOX VILLAGE  
FOUNDATION

### Residents Assistance Fund

This fund is used to meet the needs of the residents who qualify for Benevolence Assistance. Earned income from the Benevolent Endowment Fund is transferred into this fund.  
Fund Balance \$2,585,739

### Toshiko Inouye Fund

This fund will be used to pay for one-on-one care for John Knox Village residents in the health center or Village Glen who suffer from anxiety and are afraid to be alone.  
Fund Balance \$16,070

### Transportation Fund

This fund was established by residents to purchase buses and cars for the resident transportation program.  
Fund Balance \$62,635

### Tropical Tree Fund

This fund was established to purchase trees to plant on the campus. Recommendations are made by the residents.  
Fund Balance \$285,408

### Village Glen Expansion Fund

This fund is to be used for the expansion of Village Glen.  
Fund Balance \$447,821

### Village Glen Renovation Fund

This fund is used for the maintenance and renovations of Village Glen.  
Fund Balance \$563,416

### Wellness Park Fund

This fund was established to provide the funds to build a Wellness Park with our whimsical tagline: "A Place Where People And Pets Can Be Unleashed." It was completed in 2016. Donations to this fund are used for maintenance and improvements to the park.  
Fund Balance \$81,999

### Wings On The Water Fund

This fund is to be used to construct a waterfowl viewing station over Lake Maggie as presented in the Master Planning documents approved by the Board of John Knox Village in 2017.  
Fund Balance \$14,890

### The Woodlands Fund

This fund is to support the commitment of John Knox Village to build a new state-of-the-art Health Center. After construction is complete, the fund will be used for ongoing maintenance and special needs for the building.  
Fund Balance \$435,668



For information on  
Charitable Giving  
contact:

Nanette Olson, JD  
Executive Director  
(954) 784-4757  
nolson@jkvfl.com



JOHN KNOX VILLAGE  
FOUNDATION

tax id#76-0784971

# share

## Our Purpose

We support the mission of John Knox Village and create opportunities for each resident to find purpose in later life while benefiting from excellent continuing care. Our Foundation is a not-for-profit 501c (3) intermediary between the generous gift-giver and areas of great need within our John Knox Village Community.

Our Foundation proudly manages and safeguards the charitable contributions from individual residents, their families and friends. Great effort is made to ensure that funds raised by The Foundation are distributed according to the donor's wishes.

The John Knox Village of Florida Foundation, Inc. was incorporated in 2003 and became a charitable 501c (3) not-for-profit corporation in 2006. Philanthropy, the concept of giving, is deeply embedded in the culture of the Community since its development in 1967. The Foundation was established to create a structured, more sophisticated vehicle for the generosity that already existed.

John Knox Village of Florida Foundation, Inc.  
651 SW 6th Street  
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   [JohnKnoxVillage](#)